

July 27, 2022

Company Code: 11843

**The National Stock Exchange of India Limited**  
Exchange Plaza, Bandra – Kurla Complex,  
Bandra (E), Mumbai - 400051

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Intimation of Record Date for ascertaining the holders of the Non-Convertible Debentures to be transferred pursuant to the effectiveness of the Composite Scheme of arrangement and amalgamation among Bee Finance Limited, KKR Capital Markets Limited, InCred Financial Services Limited (“the Company”), KKR India Financial Services (“KIFS”) Limited and their respective Shareholders inter alia involving the demerger of Company’s non-banking financing business into the KIFS**

Dear Sir/ Madam,

Hon'ble National Company Law Tribunal by the Mumbai bench (“NCLT”) approved composite scheme of amalgamation and arrangement amongst KKR Capital Markets India Limited, Bee Finance Limited, KKR India Financial Services Limited and the Company and their respective shareholders *inter alia* involving the demerger of the Company’s retail lending, SME lending, housing finance business and ancillary activities (“**Demerged Undertaking**”) into KKR India Financial Services Limited (“Scheme”), with effect July 26, 2022.

In view of above and pursuant to the NCLT approved Scheme, the Demerged Undertaking of InCred Financial Services Limited has been demerged into the resulting company i.e. KKR India Financial Services Limited.

Further, pursuant to the Scheme, the Non-convertible Debentures of InCred Financial Services Limited will be transferred to KKR India Financial Services Limited.

The record date to ascertain the Debenture holders of the Non-Convertible Debentures of InCred Financial Services Limited has been mutually agreed to be August 8, 2022.

Please find attached herewith the list of ISINs listed with NSE Limited as Annexure A.

We request you to kindly take the above on records.

Thanking you

Yours sincerely,

**For InCred Financial Services Limited**

**Nikita Hule**  
**Authorised Signatory**

INCREC FINANCIAL SERVICES LIMITED

Corporate Office:  
Unit No. 1203,12th floor, B wing,  
The Capital, Plot No C-70, G Block,  
Bandra Kurla Complex, Mumbai,  
Maharashtra, India, 400051

Registered Office:  
Unit No. 1203,12th floor, B wing,  
The Capital, Plot No C-70, G Block,  
Bandra Kurla Complex, Mumbai,  
Maharashtra, India, 400051

CIN: U74899MH1991PLC340312  
Email: care@incred.com  
Contact: 1800-102-2192  
Website-www.incred.com

**Annexure A**

<b>ISIN</b>
INE945W07381
INE945W07399
INE945W07407

**INCRED FINANCIAL SERVICES LIMITED****Corporate Office:**

Unit No. 1203, 12th floor, B wing,  
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Bandra Kurla Complex, Mumbai,  
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